

Berry Asset Management breakaway celebrates third anniversary $09:00~\mathrm{GMT}$, Ian Orton

Quartet Capital Partners, the Richmond, Surrey-based discretionary asset management firm launched by Colin McInnes, a former Berry Asset Management director, and backed by Niels Jensen's Absolute Return Partners in 2009, continues to grow and prosper as well generating good returns for its investors. More importantly it has just celebrated its third anniversary, a critical threshold for new start-ups.

"I am glad to report that we have now passed our three year anniversary and business is going well," Mr McInnes told *thewealthnet*. "Performance across our key mandates is ahead of the relevant ARC benchmarks and our theory that the management of asset allocation would be the biggest determinant of portfolio performance is bearing out."

Quartet Capital Partners currently has over £50 million of assets under management on a discretionary basis. It has a number of advisory mandates where its acts more as a gatekeeper. The firm now employs six people directly together with another seven as strategic partners (people who do the accounts, compliance and provide company administration services).

All portfolios managed by Quartet are constructed on a bespoke basis based on strategic and tactical asset allocations that reflect the client's risk appetite and return objectives. The firm makes extensive use of passive investment vehicles to underpin a core portfolio supplemented by specific actively managed funds to generate better risk-adjusted returns.

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